

1Q16 Quarterly Earnings

April 28, 2016

1Q16 Earnings and Financial Status

futureconfident

(Unit : KRW bn)

Category	1Q16	4Q15	QoQ
Revenue	1,290.7	1,257.9	+2.6%
LIB	862.9	848.4	+1.7%
Electronic Materials	426.4	409.1	+4.2%
Operating Profit (%)	-703.8 (-54.5%)	-127.4 (-10.1%)	Loss Continues
Pre-Tax Profit (%)	-869.2 (-67.3%)	-364.2 (-29.0%)	Loss Continues
Profit from Discontinued Operations	86.8	36.9	+135.2%
Net Profit (%)	-717.2 (-55.6%)	-231.4 (-12.4%)	Loss Continues

Category	Mar. 31, '16	Dec. 31, '15	QoQ
Assets	15,255.4	16,225.3	-969.9
Current	5,074.1	4,773.9	+300.2
Non-Current	10,181.3	11,451.4	-1,270.1
Liabilities	5,028.7	4,972.1	+56.6
Current	3,357.4	3,201.3	+147.1
Non-Current	1,671.3	1,770.8	-99.5
Shareholders Equity	10,226.6	11,253.2	-1,026.6
Paid-in Capital	356.7	356.7	-
Cash & cash equiv.	2,051.5	1,831.8	+219.7
Debt	1,624.6	1,749.6	-125.0

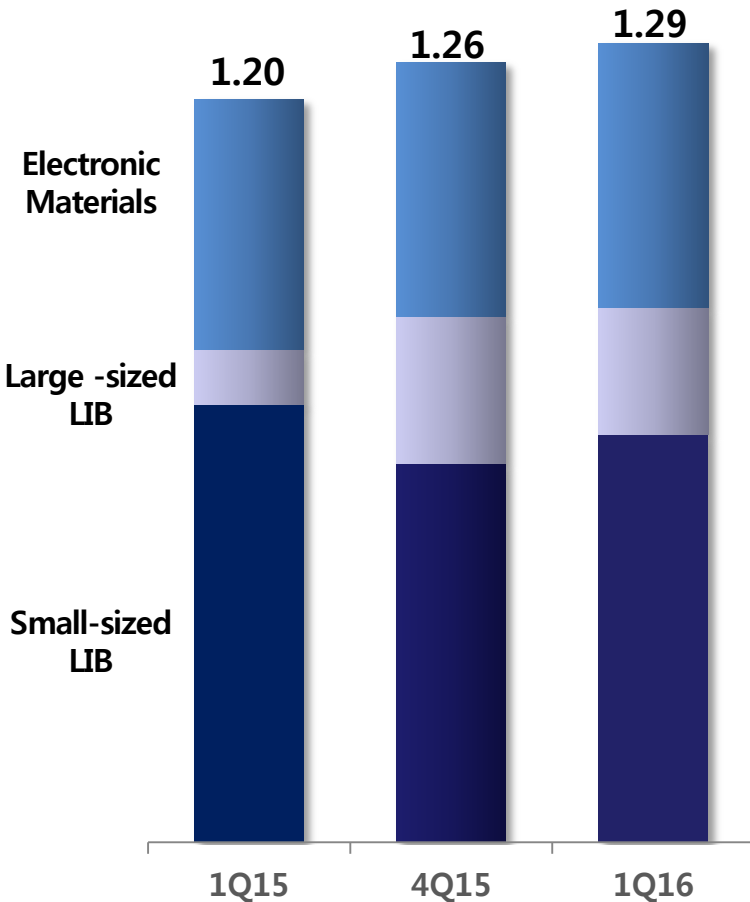
※ Profit from discontinued operations including SDI Chemical Ltd.

※ Cash & cash Equiv. including short-term financial products

1Q16 Earnings and Forecast

[Revenue]

(Unit : KRW tn)



※ FY15 Chemical division is excluded

Small-sized LIB

□ 1Q Cylindrical drive revenue and profit growth

- China EV and P/Tool cylindrical sales expanded
- Polymer enters a major customer's new S/Phone

□ 2Q Cylindrical & polymer uplift growth

Large-sized LIB

□ 1Q Revenue down in QoQ from seasonality

- Seasonality draws revenue back in QoQ
- Steady back-log orders from Europe and China

□ 2Q Revenue growth from China's LVs* & PV

Electronic Materials

□ 1Q Strong PV paste/OLED sales, profit kept

- China's upturn solar market lift PV paste sales
- OLED materials sales up as new S/phone demand grows

□ 2Q PV paste/OLED anchors steady growth

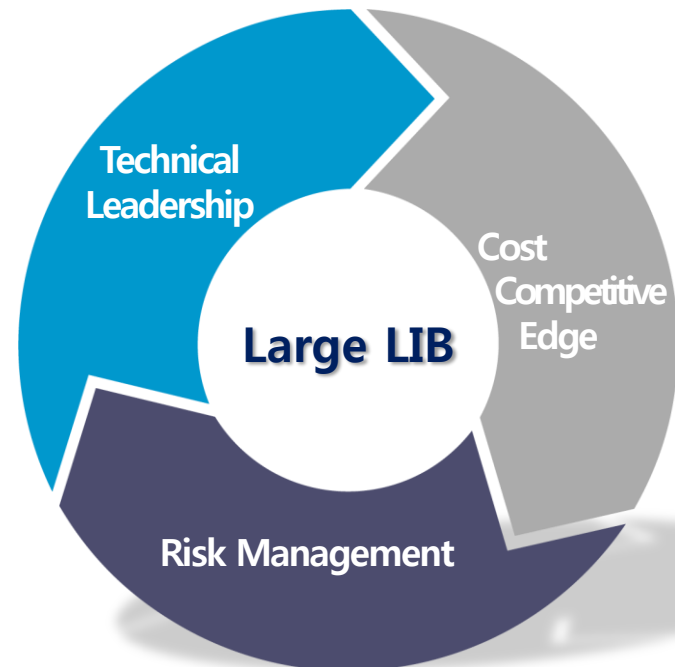
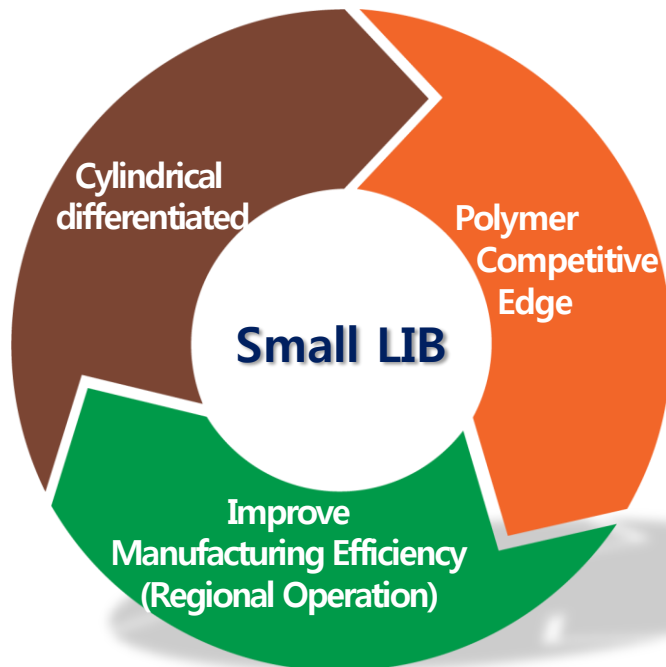
* LV : Logistics Vehicle

※ New Strategic Plan for LIB

✓ Be more competitive post reflecting potential risk

- Management efficiency to improve O/H structure
- Large-sized LIB asset impairment removes potential future risk

✓ Turning black early with sharper competitiveness

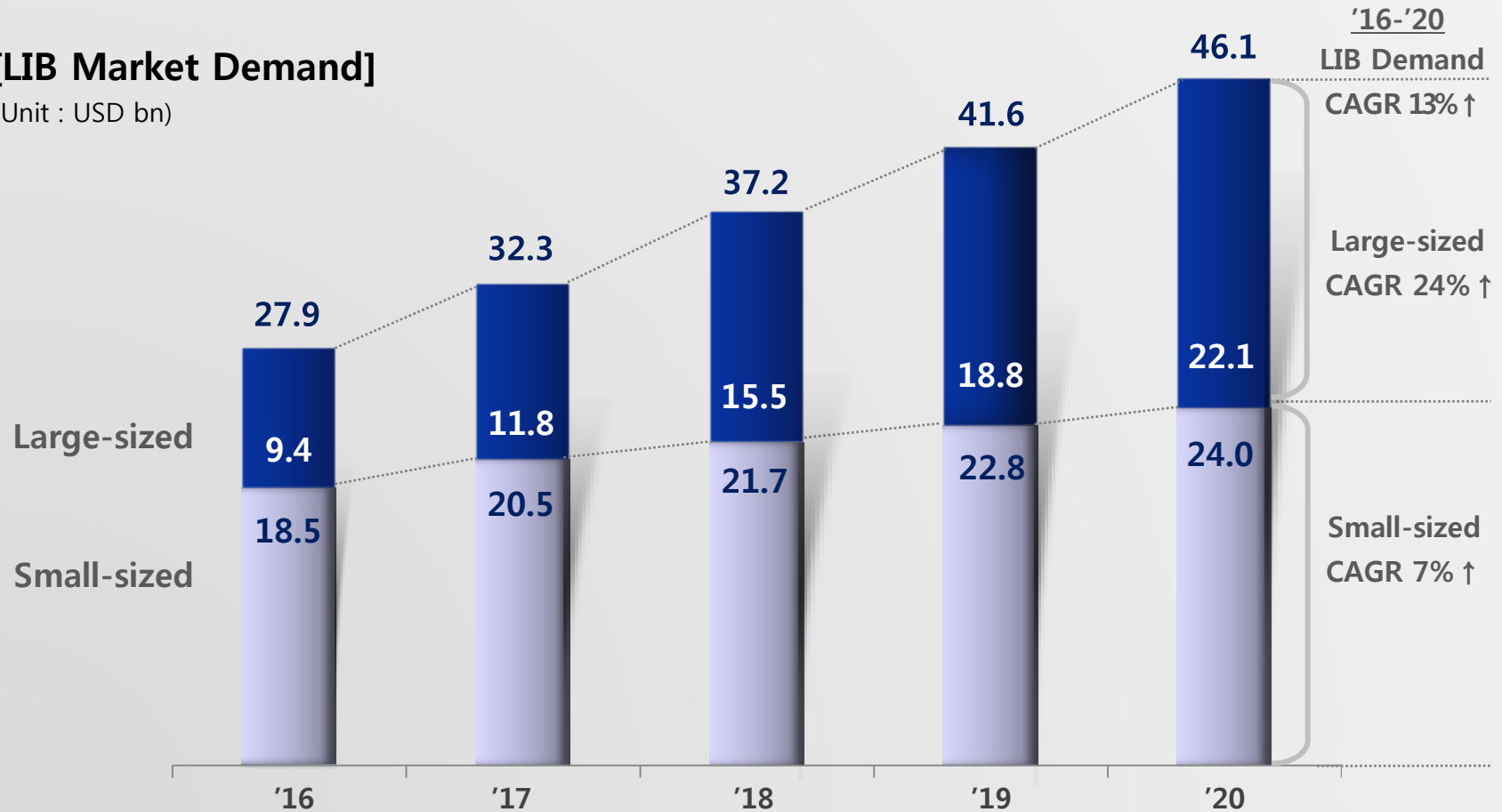


※ Mid-to-Long Term LIB Market Outlook

LIB CAGR 13% to FY20, LIB Revenue target of \$10bn in FY20

[LIB Market Demand]

(Unit : USD bn)



※ Source : SA, IDC, B3, Samsung SDI

Appendix

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Sustainability Indices**

SAMSUNG SDI



In Collaboration with RobecoSAM

Income Statement

(Unit : KRW bn)

Category	1Q15	2Q15	3Q15	4Q15	FY15	1Q16
Revenue	1,199.5	1,176.6	1,320.8	1,257.9	4,954.8	1,290.7
COGS	963.0	977.8	1,093.5	1,080.4	4,114.7	1,146.9
Gross Profit	236.5	198.8	227.3	177.5	840.1	143.8
(%)	(19.7%)	(16.9%)	(17.2%)	(14.1%)	(17.0%)	(11.1%)
Operating Profit	-33.4	-58.8	-47.9	-127.4	-267.5	-703.8
(%)	(-2.8%)	(-5.0%)	(-3.6%)	(-10.1%)	(-5.4%)	(-54.5%)
Non-operating Profit	76.1	-401.1	659.2	-236.8	97.4	-165.4
Pre-tax Profit	42.7	-459.9	611.3	-364.2	-170.1	-869.2
(%)	(3.6%)	(-39.1%)	(46.3%)	(-29.0%)	(-3.4%)	(-67.3%)
Tax	4.7	-104.4	156.4	-95.9	-39.2	-65.1
Discontinued Operations	26.6	45.5	47.5	36.9	156.5	86.8
Net Profit	64.6	-310.0	502.5	-231.4	25.7	-717.2
(%)	(5.4%)	(-26.3%)	(38.0%)	(-18.4%)	(0.5%)	(-55.6%)
NP less Minority Interests	59.7	-303.4	499.2	-201.5	53.8	-715.1
(%)	(5.0%)	(-25.8%)	(37.8%)	(-16.0%)	(1.1%)	(-55.5%)
Depreciation	156.4	156.2	159.8	161.6	634.0	133.8
CAPEX	164.0	170.6	155.9	135.5	626.0	130.3

※ Profit from discontinued operations including SDI Chemical Ltd.

Balance Sheet

(Unit : KRW bn)

Category	Mar. 31, '15	Jun. 30, '15	Sep. 30, '15	Dec. 31, '15	Mar. 31, '16
Total Assets	16,119.4	16,040.7	16,522.9	16,225.3	15,255.4
Current Assets	3,607.9	3,460.0	4,014.6	4,773.9	5,074.1
Quick Assets	2,850.1	2,718.6	3,262.9	3,165.5	3,276.0
Inventory & Others	757.8	741.4	751.7	1,608.4	1,798.1
Non-current Assets	12,511.5	12,580.7	12,508.3	11,451.4	10,181.3
Investment Assets	7,695.0	7,612.4	7,447.9	6,609.1	6,735.9
Tangible Assets	3,379.2	3,400.2	3,488.5	3,229.0	2,159.2
Intangible Assets	1,231.6	1,303.6	1,310.4	1,277.6	964.9
Other Assets	205.7	264.5	261.5	335.7	321.3
Liabilities	4,277.3	4,457.6	4,906.5	4,972.1	5,028.7
Current Liabilities	2,465.7	2,773.4	3,049.5	3,201.3	3,357.4
Non-current Liabilities	1,811.6	1,684.2	1,857.0	1,770.8	1,671.3
Shareholders Equity	11,842.1	11,583.1	11,616.4	11,253.2	10,226.6
Paid-in Capital	356.7	356.7	356.7	356.7	356.7